

How we disrupt the Adult Entertainment Industry

Invest in the bitcci Group AG now and benefit from the 250 Billion \$ Adult Market

Investors Pitch Deck Version 1.01 / March 2023 Limited offer

NO PUBLIC OFFERING OF SECURITIES

Online Market:

Market Size 2021: est. 45 billion usp / year *

Market Size 2026: est. 86 billion usp / year *

*JUNIPER Research

Physical Market: > 200 billion USD / Year

- Image change and expansion of the overall market
- Shift from physical to online services

We gain an ambitious global market share of > 2.5% in 2025

and market leadership this decade.

bitcci [®] Group AG Parent Company

Vaduz / Liechtenstein, 250.000 CHF Share Capital

100%

100%

bitcci AG

IT Company

Zug / Schweiz 100.000 CHF Share Capital

bitcci Token AG

Tokenisation Company

Vaduz / Liechtenstein 50.000 CHF Share Capital

- Founded in 2017 by CEO Christoph Elbert
- Headquarter Location:
 Zug / Switzerland
- 30 employees and freelancers
- International Community> 100 k

The bitcci ecosystem brings the adult industry on a new level and makes it **legal, safe and free**

Old System Problem

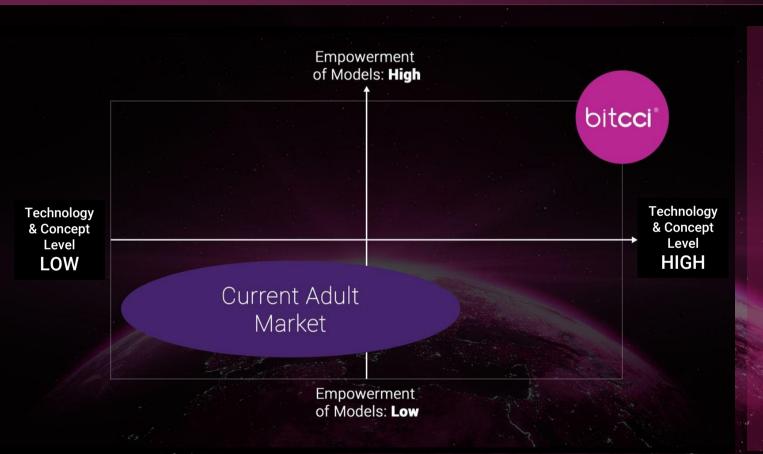
- Bad Reputation, Lack of Trust
- Suppression
- Shadow economy
- Potential for law conflicts
- Lack of real innovations

bitcci®

Solution

- New Trust, Culture & Reputation
- Empowerment
- Acceptance & Transparency
- 100% compliant with law
- Modernization & Innovation





«The company which empowers models will disrupt the adult industry»

(Models = People who create content, offer, webcam services, physical adult services, etc.)

The management team of the bitcci Group AG has decades in professional experience and various management positions of global companies like IT, Banking, Marketing and in the Adult Entertainment Industry.





2 Platforms disrupt the Adult Market

Online Adult Market

fonci.com Online in March 2023

fancci.com is the new «all in one platform», with state of the art USP's, giving models the chance to monetize their content and communication in a new way.

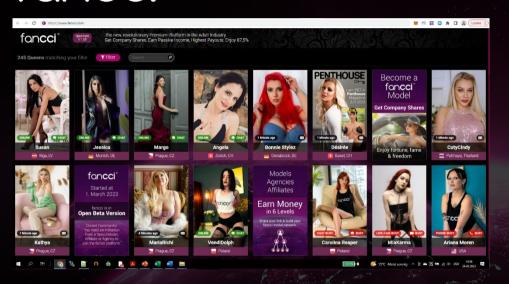
Physical Adult Market

bitcci.com Coming in 2023

bitcci.com revolutionizes the way how to connect, interact and monetize the physical sex market.



fan**cci**®



Pre-Registration is running... fancci goes live in march 2023

USP's

Models become shareholders

The only platform in the adult space where models, customers, agencies and affiliates get company shares.

Up to 87.5% / highest payout in the adult industry

Viral 6 level affiliate program

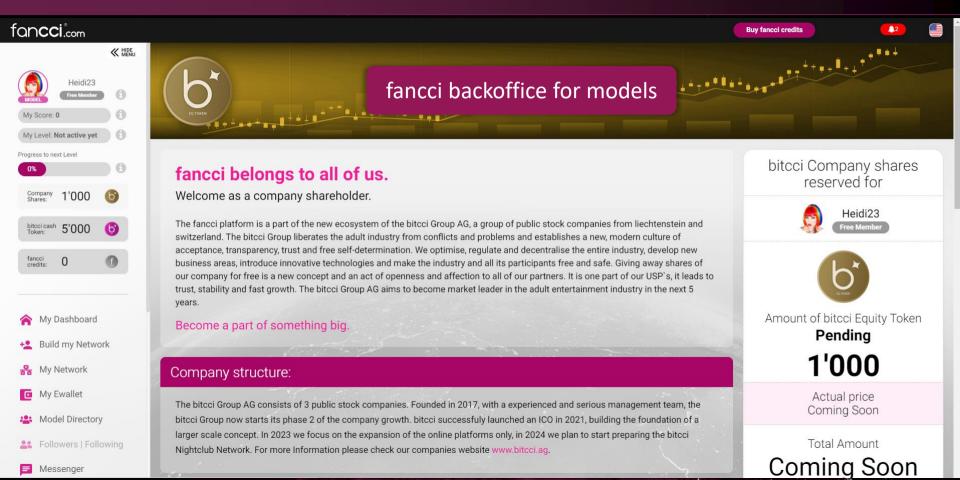
Next level IT & web3 architecture

Visit fancci.com Open Beta here

The new fancci Platform



bitcci® Model Empowerment → Models become company shareholders



fancci Marketing Campaigns start in Q2-Q3 / 2023

- Media Buys / Banner Ads
- PR-Campaigns
- Direkt targeting of models, large influencers and 6000 agencies.
- Viral social media campaigns
- Launch of strategic partnerships















bitcci & fancci Videos and Interviews



«bitcci QUEEN» Music-Video







bitcci Interviews with Models in Patthaya, Thailand







fancci Interview with Influencer Katya Tiuni







fancci Interview with Content Creator and Livecam Model Margo

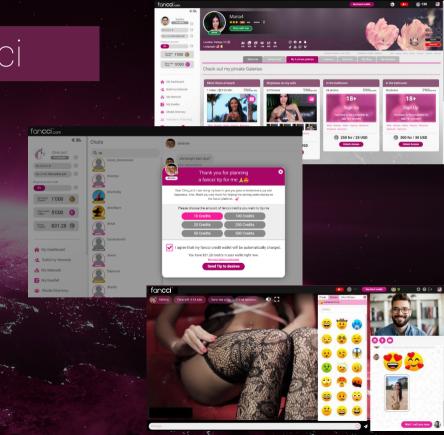




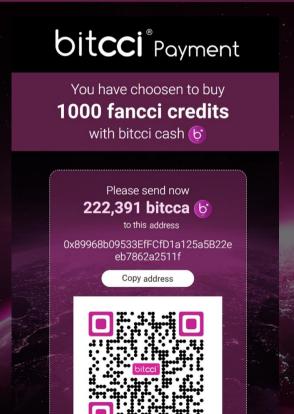
fancci Platform: Business Model 2023

Income Streams for fancci

- Picture & Video Sales
- Webcam services
- Fan subscriptions
- Tipping
- Customer packages
- Profile boosters
- Payment services
- and more...

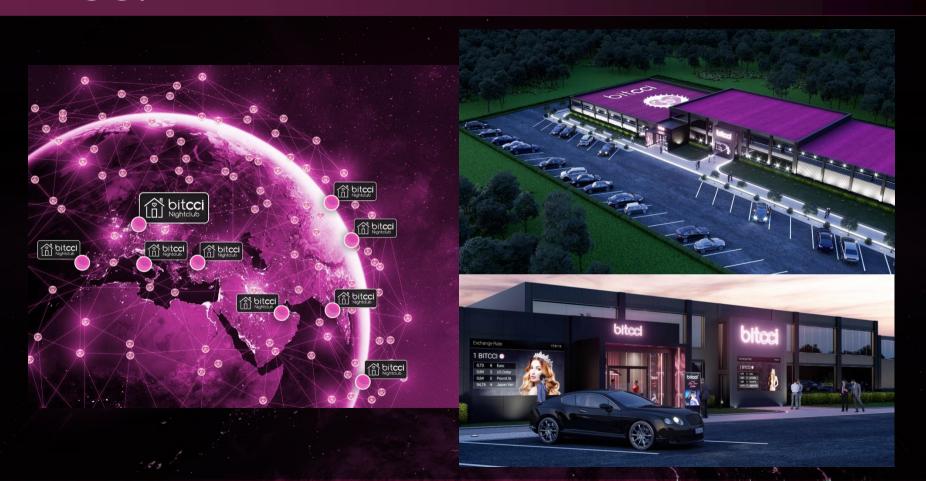


2023 A new payment system for the adult market





2025 The bitcci Nightclub Network



Own TV studio in switzerland

bitcci Agency bitcci Academy



- fancci platform start in march 2023 / getting 100.000 models online in 2023.
- Generating revenue / proof of concept
- Public round 1 / Start of the public offering of bitcci shares (5 Mio. CHF)
 (After approval of the emission prospectus from financial regulators)
- Preparing TVTG licence and start of public round 2
- 2024: Preparation of listing on stock exchanges.

2023 fancci platform gross volume

5 Mio. USD.

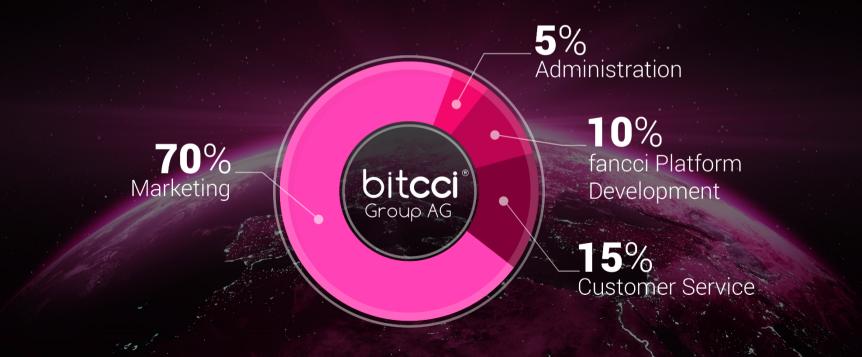
2024 fancci platform gross volume

50 Mio. USD.

Net Revenue for bitcci AG ~18% from gross volume

We expect to reach the break even by Q1/2024

The main part of the funding will be invested in marketing campaigns and customer & model service, **to grow the fancci platform** and create more revenue.





Now

Private Sale of company shares to qualified Investors only.

Q2/ 2023

After getting approval* from financial regulators the bitcci Group AG will start the public offering to retail investors.

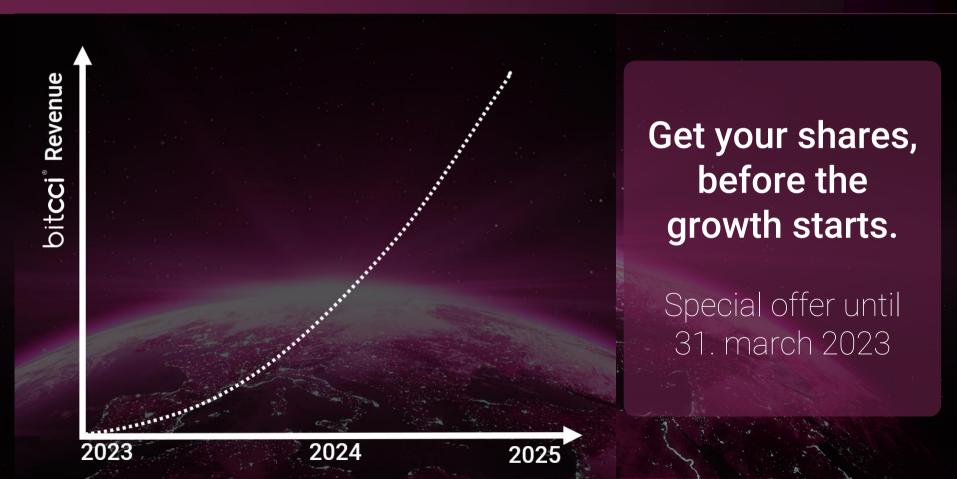
*The securities issue prospectus is in progress. We expect to submit it to regulators in march 23





We are planning to list the bitcci share

- 1.) On standard stock exchanges
- 2.) In a tokenized version the bitcci Equity Token on crypto exchanges





NO PUBLIC OFFERING OF SECURITIES. WE DO NOT OFFER PRICING INFORMATION IN PUBLIC COMMUNICATION

WE DO NOT OFFER PRICING INFORMATION IN PUBLIC COMMUNICATION

Shares of the bitcci Group AG or the tokenized version / bitcci Equity Tokens are currently NOT available for purchase by the public or retail investors and we are not communicating any offerings, pricing information, etc. to the public until we have received approval from financial regulators. This approval process includes the approval of a securities prospectus containing detailed information about the project, the company and potential risks to protect retail investors.



Christoph Elbert
Founder & CEO
bitcci Group AG



If you identify yourself as a qualified investor and you want to get more information on how to become a shareholder of the bitcci Group AG, please contact me on these channels. Contacts in normal business times / weekdays from 9 AM to 6 PM (CET) are appreciated.

LinkedIn: https://www.linkedin.com/in/christoph-elbert/

E-Mail: <u>investment@bitcci.ag</u>

Phone: +41 798 381 405

Telegram: @bitcci_1

WhatsApp: +41 798 381 405

These channels are intended exclusively for communication with new investors. Please refrain from any other inquiries. Thank you for your understanding.